

# **Naming the Cathedral in Your Estate**

The simplest, most affordable way to give to the Cathedral of Christ the King (CTK) is to name it as a beneficiary in your Will or financial accounts. You may designate CTK to receive, after your death, any of the following:

- · a specific dollar amount
- a percent of your assets
- · bank account

- · investment account
- retirement account
- · life insurance policy
- any residual if/after other heirs have died

Refer to sample language below. Consult a professional advisor for information specific to your situation.

# **Bequest of Cash**

I give and bequeath cash in the amount of to the Cathedral of Christ the King, Atlanta, Georgia (Taxpayer ID No. 58-0644901), or its successors and assigns, for its general purposes.

# **Bequest of Stock**

I give and bequeath all my shares of stock of to the Cathedral of Christ the King, Atlanta, Georgia (Taxpayer ID No. 58-0644901), or its successors and assigns, for its general purposes.

## **Bequest of Real Estate**

I give, bequeath, and devise all of my real property located at address, city, county, state to the Cathedral of Christ the King, Atlanta, Georgia (Taxpayer ID No. 58-0644901), or its successors and assigns, for its general purposes.

#### **Bequest of Percentage of Estate**

I give, bequeath, and devise % of the rest and residue of my estate, of every kind and character and wherever situated, remaining after giving effect to the previous bequests in my Will, to the Cathedral of Christ the King, Atlanta, Georgia (Taxpayer ID No. 58-0644901), or its successors and assigns, for its general purposes.

# Restricted to a cause or fund

... to the Cathedral of Christ the King, Atlanta, Georgia (Taxpayer ID No. 58-0644901), or its successors and assigns, to be used for

name of fund, ministry, department or need .

# Restricted to an existing endowment fund

... to The Catholic Foundation of North Georgia, Inc., Atlanta, Georgia (Taxpayer ID No. 58-2008930), or its successors and assigns, to be held in the name of fund.

#### Restricted to a new endowment fund

... to The Catholic Foundation of North Georgia, Inc., Atlanta, Georgia (Taxpayer ID No. 58-2008930), or its successors and assigns, to be held as an endowment fund of perpetual duration, to be known as the name of fund, with the amount appropriated for expenditure from such fund (in accordance with the Catholic Foundation's policy on endowment funds) to be used for the general purposes of the Cathedral of Christ the King.

# What Your Gift Can Do at the Cathedral

Unless otherwise specified, a gift to the Cathedral of Christ the King from your estate will be deposited into the "Cathedral Fund" at the parish – a savings account managed by the pastor and a volunteer advisory board. The Fund allows the parish to save for special projects and rainy-day needs, which may include (but not limited to) support for ministry expansion,

building improvements, or other special projects that are distinct from annual operations. In the recent past, the Cathedral Fund has been used to begin Hyland Center construction while donor pledges were collected; invest in technology upgrades; assist during unprecedented change such the COVID-19 pandemic, and more.

# Permanent Endowment Funds for the Cathedral's Benefit

Alternatively, you may designate your gift to a permanent endowment fund managed by the Catholic Foundation of North Georgia for our benefit. Your gift will become an asset of the Catholic Foundation that is protected as principle, invested for growth, with gains distributed to the Cathedral annually if gains occur.

If this option is desired, see the language on the reverse side labeled "Restricted to an existing endowment fund," and insert one of the fund names below. Each fund has been created by a friend of the Cathedral to support its mission.

Cathedral of Christ the King Endowment Fund for any need

Andy Smith Cathedral Liturgical Fund for liturgical needs

David and Fay W. Prince Family Endowment Fund for the senior ministry

> Msgr. Thomas A. Kenny Endowment Fund for the poor

